

Summary

In millions of yen and U.S. dollars, except Net income attributable to Hitachi, Ltd. stockholders per share (7).

	The years ended March 31			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions)
	2014(A)	2015(B)		2015
1. Revenues	9,563,791	9,761,970	102	81,350
2. Operating income	538,288	600,479	112	5,004
3. EBIT (Earnings before interest and taxes)	585,662	551,018	94	4,592
4. Income from continuing operations, before income taxes	573,691	535,612	93	4,463
5. Net income	364,030	362,768	100	3,023
6. Net income attributable to Hitachi, Ltd. stockholders	264,975	241,301	91	2,011
7. Net income attributable to Hitachi, Ltd. stockholders per share	(Yen)	(Yen)		(U.S.Dollars)
Basic	54.86	49.97	91	0.42
Diluted	54.85	49.93	91	0.42

Notes: 1. The Company's consolidated financial statements are prepared based on U.S.GAAP.

2. Operating income is presented in accordance with financial reporting principles and practices generally accepted in Japan.
3. EBIT is presented as income from continuing operations, before income taxes less interest income plus interest charges.
4. The figures are for 995 consolidated subsidiaries and 261 equity-method affiliates. Although the consolidated subsidiaries include Variable interest entities, there is no Variable interest entity included into the figures of consolidated subsidiaries in this period. Also, consolidated trust accounts are not included into the figures of consolidated subsidiaries.
5. A part of the thermal power generation systems business is classified as a discontinued operation in accordance with the provision of ASC 205-20, "Presentation of Financial Statements - Discontinued Operations," which was not transferred to Mitsubishi Hitachi Power Systems, Ltd for the business integration in the thermal power generation systems with Mitsubishi Heavy Industries, Ltd. The results of the discontinued operation are reported separately from continuing operations. In line with this classification, the results of the business for the year ended March 31, 2014 are reclassified as the discontinued operation.